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TiantuCapital  天图投资

— 专注消费品投资 1973.HK —

**Tian Tu Capital Co., Ltd.**  
**深圳市天圖投資管理股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1973)**

## **VOLUNTARY ANNOUNCEMENT**

### **APPROVAL OF REGISTRATION BY THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR THE ISSUANCE OF SCIENCE AND TECHNOLOGY INNOVATION NOTES**

This announcement is made by Tian Tu Capital Co., Ltd. (the “**Company**”) on a voluntary basis. The Company received an acceptance notification letter from the National Association of Financial Market Institutional Investors (the “**Association**”) regarding the issuance of the Company’s science and technology innovation notes (中市協註[2025]PPN363號).

According to the acceptance notification letter, the Company may issue the science and technology innovation notes with an aggregate principal amount of not more than RMB300 million, the term of the acceptance shall be for no longer than two years from the date of the acceptance notification letter. The science and technology innovation notes will be primarily underwritten by Guosen Securities Co., Ltd. (國信證券股份有限公司) and may be issued by tranches during the validity period, with the primary underwriter of each tranche to be determined prior to such issuance.

The Company will proceed with the issuance and information disclosure of the science and technology innovation notes in accordance with applicable laws, regulations, and the relevant rules of the Association.

The Company will make further announcements as and when appropriate in accordance with the progress and status of any proposed issuances.

**Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Tian Tu Capital Co., Ltd.**  
(深圳市天圖投資管理股份有限公司)  
**Wang Yonghua**  
*Chairman and Executive Director*

Shenzhen, the PRC  
November 3, 2025

*As at the date of this announcement, the Board of the Company comprises Mr. Wang Yonghua, Mr. Feng Weidong and Ms. Zou Yunli as executive Directors, Mr. Wang Shisheng, Mr. Li Lan and Ms. Yao Jiawen as non-executive Directors, Mr. Wang Shilin, Mr. Diao Yang and Mr. Tsai Lieh (alias. Tsai Leo) as independent non-executive Directors.*